

City of Humble
Debt Transparency Information
September 30, 2018

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem</u>	<u>Original</u>	<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
	<u>Tax Secured</u>	<u>Par Amount</u>		<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest</u>	
Comb Tax & Rev Ref Bds Ser 2016	Yes	\$ 5,240,000	09/30/2018	\$ 4,140,000	\$ 343,250	\$ 4,483,250	08/15/2025
		<u>5,240,000</u>		<u>\$ 4,140,000</u>	<u>\$ 343,250</u>	<u>\$ 4,483,250</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Comb Tax & Rev Ref Bds Ser 2016	NR	AA	NR	NR

Stated Purpose:

Comb Tax & Rev Ref Bds Ser 2016	Refunding
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Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Comb Tax & Rev Ref Bds Ser 2016	\$ 5,325,888	\$ 5,325,888	\$ -

Debt Summary: ⁽⁴⁾

	<u>Amount</u>	<u>Principal</u>	<u>Principal</u>
		<u>Outstanding</u>	<u>& Interest</u>
			<u>Outstanding</u>
Total of all authorized debt:	\$ 5,240,000	4,140,000	4,483,250
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 4,140,000	\$ 4,483,250
Total authorized debt secured by Ad Valorem Taxation:	\$ 5,240,000		
Total outstanding Ad Valorem debt obligations:		\$ 4,140,000	\$ 4,483,250
Total authorized Ad Valorem debt per capita:		\$ 328	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 259	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:		\$ 281	
	<u>Population</u>		
2017 Population:	15,977		

⁽⁴⁾ Source: The Texas Municipal Advisory Council of Texas.